



Announcement Summary

Entity name

BLAZE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 04, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed options exercisable at \$0.05 on or before 31 May 2024	357,500,000	04/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLAZE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

15074728019

1.3 ASX issuer code

BLZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

22/3/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

- (a) 327,500,000 New Listed Option exercisable at \$0.05 each and expiring on 31 May 2024, issued under the Priority Options Offer to raise \$327,500 before costs. Refer to Options Prospectus that was released on 22 March 2022.
- (b) 30,000,000 New Listed Option exercisable at \$0.05 each and expiring on 31 May 2024, issued to directors of the Company and/or their nominee(s), as approved by Shareholders at the Company's general meeting of 12 April 2022. Appendix 3B was released on 23 February 2022.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Listed options exercisable at \$0.05 on or before 31 May 2024

+Security type

Options

ISIN code

Issue date

4/5/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	97	100.00 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	31/5/2024

Details of the type of +security that will be issued if an option is exercised

BLZ : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary BLZ share for each option exercised.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://www.asx.com.au/asxpdf/20220322/pdf/4577rn6txv5dsq.pdf>

Issue details

Number of +securities to be quoted

357,500,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted**The purpose(s) for which the entity is issuing the securities**

Other

Please provide additional details

To fund the exploration and development activities and for working capital purposes.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BLZ : ORDINARY FULLY PAID	357,508,246
New class - code to be confirmed : Listed options exercisable at \$0.05 on or before 31 May 2024	357,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/4/2022